

## **AGENDA**

### **GENERAL MEETING OF THE BOARD OF DIRECTORS OF THE ALAMO REGIONAL MOBILITY AUTHORITY**

**Greater Kelly Development Authority  
Main Conference Room  
143 Billy Mitchell Blvd. Suite No. 6  
San Antonio, Texas**

**Wednesday, September 13, 2006  
12:00 PM**

- 1) Call meeting to order.
- 2) Approval of the Minutes of the Alamo RMA August 09, 2006 Board of Directors Meeting.
- 3) Ceremony swearing in Dr. William Thornton as Chairman of the AlamoRMA for a two year period (February, 2006 – February, 2008).
- 4) Presentation and discussion on the San Antonio Commuter Rail project. (Ross Miloy)
- 5) Project Status Report (Pat Irwin/David Casteel):
  - A. Loop 1604/US 281 CDA Project
  - B. IH 35 Managed Toll Lanes Project
  - C. SH 16 Express Toll Lanes Project
  - D. Wurzbach Parkway Toll Interchange and Through Lane Project
- 6) Resolution authorizing maintaining the current Texas County & District Retirement System (TCDRS) plan provisions with no change for members in plan year 2007. (Terry Brechtel, Carrie Conner)
- 7) Resolution amending the AlamoRMA Bylaws, Section 36(b) changing the required date to file the Annual Report with the Bexar County Commissioner's Court from no later than January 1 to not later than March 31 following the conclusion of the preceding fiscal year. (Terry Brechtel, Carrie Conner)
- 8) Discussion and appropriate action to designate the pool of investment bankers for the AlamoRMA and to authorize the Executive Director to negotiate the services to be provided and the fees and related expense at the time the firm(s) is selected for engagement

from the pool. (Terry Brechtel, Don Gonzales)

- 9) Discussion and appropriate action on the financial statements for the period ending August 30, 2006. (Carrie Conner)
- 10) Citizens' Communications (citizens must sign the register to speak)
- 11) Presentation/briefing - Executive Director Report. (Terry Brechtel)
- 12) Executive Session - Pursuant to Chapter 551, Subchapter D, Texas Government Code:
  - A. Subsection 551.071(1). Consultation with Attorney – Consultation with, and advice from legal counsel concerning pending/contemplated litigation, settlement offers and negotiations, and other legal issues.
  - B. Section 551.074. Personnel Matters – Deliberation concerning the appointment, employment, reassignment, evaluation, duties, discipline, and/or dismissal of personnel.
  - C. Section 551.072. Deliberation Regarding Real Property - Discussion of real property purchase, exchange, lease, gift, donation, and/or negotiated settlement, including property to be acquired for right-of-way.

Adjournment

## NOTES

Agenda item numbers are assigned for ease of reference only, and do not necessarily reflect the order of their consideration by the AlamoRMA Board of Directors.

### **ALAMO REGIONAL MOBILITY AUTHORITY ACCESSIBILITY STATEMENT FOR DISABLED PERSONS**

This meeting site is accessible to disabled persons as follows: Entrance to the Greater Kelly Development Authority is accessible through the main entrance at 143 Billy Mitchell Blvd. Suite 6. Parking spaces reserved for the disabled are located at the main entrance. Persons with disabilities who plan to attend this meeting and who may need auxiliary aids or services, such as interpreters for persons who are deaf or hearing impaired, and readers of large print or Braille, are requested to contact Joelle Sierra at (210) 495-5256 at least two working days prior to the meeting so that appropriate arrangements can be made.

Presenters with audiovisual needs are requested to contact Joelle Sierra at (210) 495-5256, at least two working days prior to the meeting. Public comment on agenda items – interested persons may

Speak on any of the agenda items provided they have signed the register available at the entrance of the meeting prior to consideration of that item by the board. The Chairman may limit the amount of time allowed for each speaker. Public comment that does not relate to a specific agenda item must be made during the Citizens' Communications period provided that speakers have signed the register available at the entrance of the meeting prior to speaking.

Posted: September 8, 2006 5:00 p.m.



## Alamo Regional Mobility Authority

Meeting August 9, 2006, noon, in the Port Authority of San Antonio, Conference Room, at 143 Billy Mitchell Blvd.

### Minutes

1. **Call meeting to order.** Chairman Thornton called the meeting to order at 12:05pm. All Board members present.
2. **Approval of the Minutes of the AlamoRMA July 12, 2006 Board of Director meeting.** *J. Reed made the motion to approve the minutes as were presented. J. Jenkins seconded. R. Thompson abstained from voting due to his absence for the first half of the July 12, 2006 meeting. Motion carried.*
3. **Project Status Report.** P. Irwin, Director of Engineering and Operations for Alamo RMA, and J. Brown, Deputy District Engineer for TxDOT, updated the Board on the US 281/Loop 1604, I 35, SH 16, and Wurzbach Parkway projects.

**Loop 1604 & US-281** – J. Brown, Deputy District Engineer for TxDOT, updated the Board on the Loop 1604 & US-281 project. J. Brown stated that TxDOT is still heavily involved in the environmental study. J. Brown also stated that TxDOT should have the Document for US 281 submitted to the Federal Highway Administration by February 2007, and the Loop 1604 to them the latter part of April 2007.

**I 35** – P. Irwin, Director of Engineering and Operations for the Alamo RMA, briefed the board on the status of the I 35 project. P. Irwin stated that HNTB is reviewing the file documentation received from TxDOT. He also stated that the original Work Plan for the IH35 Project is being reviewed and revised prior to execution of the Work Authorization that will initiate project development activities and the environmental assessment for the Project.

**SH 16** – P. Irwin, Director of Engineering and Operations for the Alamo RMA, briefed the Board on the status of SH 16. P. Irwin stated that the Public Meeting was completed, and that the RMA received a lot of good information from the public both before and after the meeting. An initial draft of an environmental constraints map, including a hazardous materials database search, has been completed. HNTB is continuing to review the file documentation provided by TxDOT, as well as research of environmental and agency data sources. Preparation of the DRAFT Design Summary Report has been completed. Last, an initial listing of Alternative Concepts, based on document research and discussions at the Agency Coordination Conference has been developed.

**Wurzbach Parkway** – P. Irwin, Director of Engineering and Operations for the Alamo RMA, briefed the Board on the status of Wurzbach Parkway. P. Irwin stated that HNTB is in the process of reviewing the file documentation they received from TxDOT, and continuing with design studies and refinements to the proposed alternate interchange configuration. P. Irwin also stated work is still being continued with regards to the development of an environmental constraints map for the Wurzbach Parkway corridor.
4. **Discussion and appropriate action to select a firm to serve as bond counsel for the Alamo Regional Mobility Authority and to authorize the Executive Director to negotiate a contract for legal services with the selected firm for a five year period. Resolution 06-14.** T. Brechtel

explained the selection process for hiring Bond Counsel highlighting the request for proposal, number of responses received, scoring and interview panel. The panel recommended the Bond Counsel firm of Vinson & Elkins to serve as bond counsel for the Alamo Regional Mobility Authority. *H. Muñoz made the motion to approve the Resolution. J. Reed & R. Thompson seconded. R. Diaz recused himself from any discussion and action. Motion carried.*

5. **Discussion and appropriate action authorizing an amendment to the FY 2005-2006 Annual Operating Capital Budget.** T. Brechtel presented the proposed revision to the FY06 Budget highlighting events that have occurred since adoption that have increased the budget and corresponding saving over the same period resulting in a new revised budget of \$2.5 million. *H. Munoz made the motion to approve the amendment as presented. R. Thompson seconded. Motion carried.*
6. **Discussion and appropriate action authorizing adoption of the FY 2006-07 Annual Operating and Capital Budget.** T. Brechtel presented the proposed operating budget for FY07 and explained expenditures for key categories. She detailed the proposed budget for professional services, staff compensation, and other expenses totaling \$7.8 million. *H. Muñoz made the motion to approve the adoption of the proposed FY 2006-2007 Annual Operating and Capital Budget as presented. R. Diaz seconded. Motion carried.*
7. **Resolution supporting the inclusion of the Alamo Regional Mobility Authority as a member of the San Antonio Regional Business Disparity Study Consortium for the purpose of participating in a Regional Business Disparity Causation Study Analysis and authorizing an interlocal agreement with the City of San Antonio for the expenditure of funds to participate in the study.** Board discussion centered around possible benefits of the RMA participating in this study. H. Muñoz outlined his reasons for supporting this study including the need for specific localized data for construction related industries as the RMA moves forward with Project Development. *J. Reed made the motion to approve the RMA to join the San Antonio Regional Business Disparity Study Consortium. H. Muñoz seconded. Motion carried.*
8. **Discussion and appropriate action on the financial statements for the period ending June 30, 2006.** C. Conner, Comptroller, presented the financial statements for period ending June 30, 2006. She reviewed the balance sheet, described the assets, liabilities, and fund equity; the statement of revenue, expenses, and changes in fund deficit, explained the monies allocated for each column, and the statement of cash flow. *R. Diaz made the motion to approve the financial statements as represented to the Board. J. Reed seconded. Motion carried.*
9. **Presentation/briefing - Executive Director Report.** T. Brechtel went over the Board calendar.

10. **Executive Session.**

\*       \*       \*       \*  
The Alamo Regional Mobility Authority did not meet in Executive Session  
\*       \*       \*       \*

There being no further business to come before the board, Chairman Thornton adjourned the meeting at 2:15p.m.

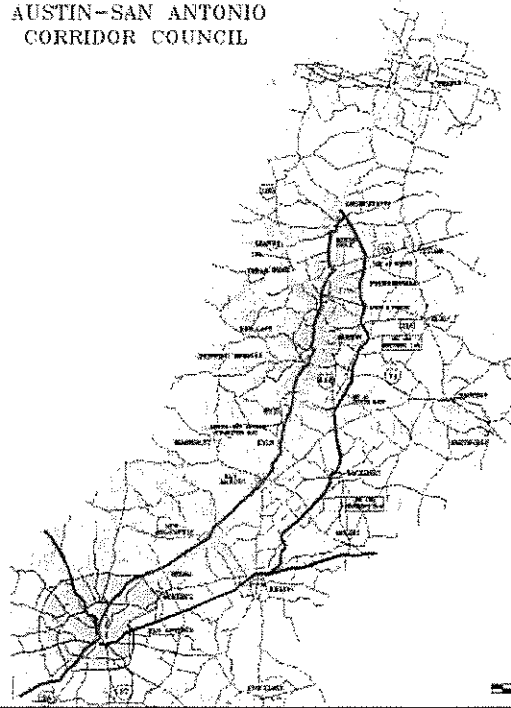




# Austin-San Antonio Commuter Rail...

9/13/2006  
1

## AUSTIN-SAN ANTONIO CORRIDOR COUNCIL



9/13/2006  
2



## This is no way to treat the King's Highway...

- IH-35: highest vehicle counts from Mexico to Canada; slowest speeds, lowest service levels
- IH-35 connects 6 of the fastest-growing cities in US with 2 other fast-growing regions: Laredo-Rio Grande Valley and Dallas-Ft. Worth
- By 2025 IH-35 would have to be expanded to 18 lanes through Austin to meet anticipated demand
- \$800 Billion in NAFTA trade travels on IH-35
- International Trade is VITAL to San Antonio's economy: 650 local companies NAFTA-related

9/13/2006  
3

## How bad is the problem?

Pre-NAFTA, 15-20,000 loaded trucks cross the border at Laredo – last year, 135,000 loaded trucks crossed at Laredo

Freight rail volumes have doubled since NAFTA passed

US truck traffic increases 2% per year; Texas truck traffic increases at 6% per year; in Austin-San Antonio Corridor, truck traffic is increasing at 15% per year: doubling every 5 years

9/13/2006  
4



## What about safety?

IH-35 is the DEADLIEST highway in US

100 people killed every year since 1994 on IH-35  
between San Antonio-Georgetown

IH-35 has highest fatality rate in Texas

Union Pacific rail line: multiple fatal accidents,  
multiple hazardous materials spills, multiple  
congestion issues affecting public safety

9/13/2006  
5

## What's the Plan?

- Build State Highway 130 to relieve IH-35
- Relocate Union Pacific out of cities
- Develop passenger commuter rail
- Exploit economic development advantages of rail to region
- Create jobs, add prosperity, solve public safety and some congestion issues while adding a great lifestyle benefit that will attract corporations and mobile, highly-skilled workers

9/13/2006  
6



## How do we DO it?

Fund the Texas Rail Relocation and Improvement Fund in 2007 (\$200 million = \$2 billion)

Use State and Local funds to build the initial system – use Federal funds to improve and expand the system

Create Tax Increment Financing Districts at stations: new development pays for system

Use Transit-Oriented (dense) Development ordinances to re-vitalize urban core and create badly-needed new tax base downtown

9/13/2006  
7

## What the Fund allows

- Relocate, construct, reconstruct, acquire, improve, rehabilitate or expand (including design)
- Can be spent on public or private rail line
  - Private
    - Can only fund partially
    - Must be in best interests of state with major goal of improving mobility, and
    - Relieve highway congestion
    - Enhance safety
    - Improve air quality, or
    - Expand economic opportunity
  - Public
    - Can fund fully
    - Must last 10 years

9/13/2006  
8



## What do we get out of it?

- An alternative to sitting on IH-35
- \$20 Billion in increased RGP by 2030
- \$4,000 increased earnings per resident
- Plus \$4 Billion in local real estate development
- \$270 million in Enhanced Economic Development (EED) in SAT downtown CBD
- \$205 million in EED at Loop 1604 station
- \$234 million in EED at Loop 410 station
- \$175 million in EED at Schertz/Garden Ridge
- 1 million fewer trucks per year on IH-35

9/13/2006  
9

Table 1  
Station Area  
Impact Analysis

Station Area	Current Value	Value in 2030	Increase in Value	Property Taxes less ISD	Potential Property Tax Revenue (30%)
Georgetown	\$2,432,882	\$301,285,559	\$298,852,677	\$0.8459	\$6,873,291
Round Rock	\$37,248,059	\$107,495,505	\$70,247,446	\$0.8907	\$3,227,736
McNeil Road	\$1,107,190	\$419,369,548	\$418,262,358	\$1.3662	\$22,643,597
Braker Lane	\$87,166,533	\$287,198,288	\$220,031,755	\$1.0981	\$12,257,605
35th Street	\$43,358,457	\$356,323,620	\$312,965,163	\$1.0981	\$15,040,301
Seaholm	\$142,738,610	\$689,928,820	\$547,192,210	\$1.0981	\$30,312,463
Slaughter Lane	\$41,796,175	\$462,827,707	\$421,031,532	\$1.0981	\$12,539,042
Kyle-Buda	\$610,449	\$389,621,229	\$389,010,781	\$0.7951	\$8,400,021
San Marcos	\$36,296,335	\$353,914,523	\$317,618,188	\$0.9340	\$11,383,019
New Braunfels	\$18,479,540	\$125,340,823	\$106,861,283	\$0.8272	\$4,159,574
Schertz	\$6,624,636	\$182,290,030	\$175,665,394	\$0.6113	\$2,934,856
Loop 1604	\$5,182,294	\$210,729,165	\$205,546,872	\$1.3249	\$10,153,697
Loop 410	\$17,324,833	\$251,488,824	\$234,164,091	\$1.2771	\$11,341,315
San An. CBD	\$23,380,385	\$294,167,758	\$270,827,393	\$1.2771	\$9,778,935
KellyUSA	\$1,468,300	\$2,722,146	\$1,253,846	\$1.2734	\$66,158
<b>Total</b>	<b>\$445,192,658</b>	<b>\$4,434,723,643</b>	<b>\$3,989,530,987</b>	<b>\$1.05</b>	<b>\$161,181,636</b>

Source: Capital Market Research, April 20, 2006

9/13/2006  
10



**Table 2  
Station Area  
Development Potential**

Station Area	Development Potential	Planned Development Underway	Current Roads and Visibility	Development Character	Land Availability
Georgetown	Very High	SF Housing	Adequate	Greenfield	Good
Round Rock	High	None	Adequate	Redevelopment	Low
McNeil Road	Very High	None	Excellent	Greenfield	Excellent
Braker Lane	Very High	Power Center	Excellent	Greenfield	Good
35 <sup>th</sup> Street	Very High	Some Housing	Excellent	Redevelopment	Low
Seaholm	Very High	Condos & Retail	Excellent	Redevelopment	Low
Slaughter Lane	High	None	Good	Greenfield	Good
Kyle-Buda	Very High	Retail Center	Excellent	Greenfield	Excellent
San Marcos	High	None	Good	Redevelopment	Good
New Braunfels	Moderate	New Apartments	Adequate	Redevelopment	Low
Schertz	High	Off/W/hs & Retail	Good	Greenfield	Good
Loop 1604	Moderate	New Retail	Excellent	Greenfield	Excellent
Loop 410	High	New Retail	Excellent	Redevelopment	Low
San Antonio CBD	High	None	Good	Redevelopment	Low
KellyUSA	Very Low	None	Poor	Redevelopment	Low

*Source: Capitol Market Research, January 9, 2006*

9/13/2006  
11

## What's it going to cost us?

- \$614 million in 2004 dollars in capital costs
- \$25-41 million O&M by 2030
- Austin share 1/3, San Antonio share 1/3, Other Corridor Communities and TxDOT 1/3 – match that with 50% Federal funding
- Projected San Antonio share: estimate \$13 - 18 million per year beginning in 2012

9/13/2006  
12



## Where will we get THAT kind of money?

- Potential sources:
  - Tax Increment Finance District revenues
  - MPO Regional Planning Funds
  - Regional Mobility Authority Toll Revenues
  - “Leveraging” funding available from Advanced Transportation District revenues
  - Regional Transit Authorities can impose an additional ‘emissions tax’ up to \$10 per vehicle
  - City-created Tax Increment Financing Districts would create \$992 million in revenue by 2030
  - Bond proceeds for capital costs
  - TIFIA loans and RRIF loans backed by TIF revenues

9/13/2006  
13

## Can we do this?

- 21 other cities in North America already *have* done it
- About 30 other cities are currently in a race to do it
- Those other 30 cities include our competitors for corporate relocations and highly mobile, highly skilled workers

9/13/2006  
14

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## SHOULD we do this?

- IH-35 won't supply our needs forever
- Gas prices are headed skyward
- San Antonio's role in international trade is threatened by road and rail congestion
- The question is not IF rail is needed, the question is WHEN
- Remember the lobster: what do we do when there's only lemon juice and melted butter left?

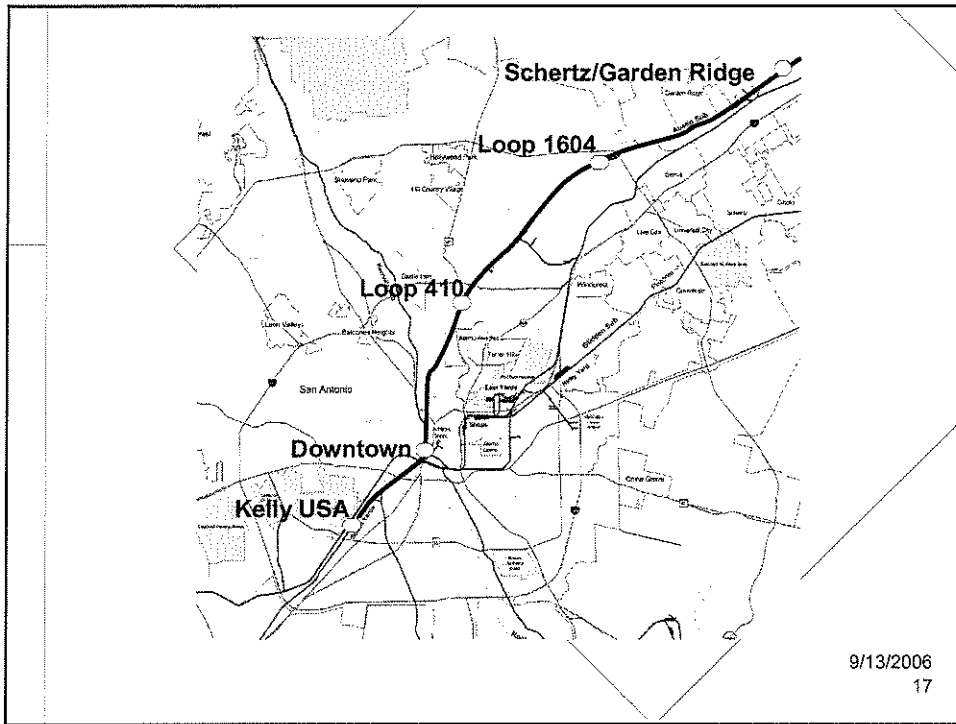
9/13/2006  
15

## What can *I* do to help?

- Convince state officials to fund the Texas Rail Relocation Fund in 2007
- Tell elected officials **you** want commuter rail and you want them to help get it for you
- Support a funding strategy for San Antonio's 1/3 share (\$13 – 18 million per year from 2012 to 2033)
- Seek resolutions of support from groups to which you belong
- Don't take NO for an answer.

9/13/2006  
16









# GEC ACTIVITIES REPORT

## August, 2006

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During the month of August, efforts continued on the definitions and initial screening of alternatives identified for SH16 (Bandera Road) Toll Project at the Agency Coordination Conference held on July 27, 2006. The Work Plan was revised, and efforts were re-focused to the tasks for project implementation on the revised Scope for the Wurzbach Parkway Project, including the segments of the Parkway which TxDOT has requested be incorporated into the ongoing environmental assessment. Considerable effort also was directed to ongoing public involvement activities and the public relations efforts to support those activities - focusing on the conduct the series of Community Workshops, held on August 2, 15 and 22, to provide the public with more information of the transportation planning and funding process.

Preliminary activities related to the implementation of the revised Wurzbach Parkway Project Work Plan included continuation of research on environmental issues, preparations for development of a preliminary Constraints Map, and the design refinements and development of the previously identified alternative concept for the US281/Wurzbach Parkway Interchange. Concerted efforts on the environmental assessment studies, which had been deferred pending receipt of the additional file documentation from TxDOT, were initiated with the receipt of file documentation on August 25, 2006. Efforts to design the public involvement program were initiated in August, including planning both the Agency Coordination Conference on September 28, and preliminary work on the Community Workshop, scheduled for November 14, 2006.

Major activities and the significant efforts on the SH16 Toll Project included continued environmental data collection and constraints mapping in support of the environmental assessment, definition of the numerous alternative concepts from file documentation and information received at the Agency Coordination Conference, refinement of the screening criteria, and preliminary evaluations of the defined alternatives, based on the evaluation matrix. Efforts also included preparation of draft Summary Reports documenting the Agency Coordination Conference held on June 15, 2006 and the Public Meeting held on July 27, 2006.

Efforts continued to revise the original Work Plan for the IH35 Toll Project and to finalize and Scope of Services and Fee in preparation for execution of a Work Authorization to initiate project development activities and the Environmental Assessment and development of Schematic Designs for the Project. As a result of changes in the timelines for the Wurzbach Parkway Project and the IH35 Toll Project, the overall Work Plan for the three Transfer Projects was revised and a revised Drawdown Schedule was prepared for use by the Authority in developing their Annual Budget for the coming year.

Concerted efforts also are continuing on the Public Involvement Program – Phase 1A. Activities include ongoing work tasks as parts of the Public Involvement Plan, and continuing refinements to public outreach efforts in preparation for the series of the three Community Workshops held in August and the one workshop to be held in September.

### **Project Management and Administration**

- Continued overview of project activities and status of work tasks, and prepared Project Progress Reports.
- Attended AlamoRMA Regular Board of Directors Meeting on August 8, 2006.
- Preparing the revised Work Plan for implementation of the IH35 Toll Project.

### **Public Information/Awareness/Marketing Program**

- Attended meetings with AlamoRMA staff and the PI Team for continued implementation of the Action Plan for Phase 1A.
- Continued activities for Public Involvement and Public Outreach, including:
  - news clip coverage,
  - development of a promotional brochure,
  - facilitating media release writing and dispersal, and
  - management and coordination activities to carry out the Community Workshops.

### **Toll System Transfer Projects Implementation**

#### **Project Management and Program Implementation**

- Reviewed and prepared additional subconsultant agreements for execution for the various work authorizations executed by the Authority.
- Reviewed the current status of active authorizations and refined/updated Project Schedules for implementation of the SH16, the US281/Wurzbach Parkway Interchange, and the IH35 Transfer Projects.
- Continued with the development of a revised Work Plan for the IH35 Toll Project.

#### **SH16 Toll Project**

- Continued review of the file documentation for the SH16 Toll Project provided by TxDOT, as well as research of environmental and agency data sources.
- Developed an initial listing of Alternative Concepts, based on document research and discussions at the Agency Coordination Conference.
- Developed basic definitions of the various alternatives that were identified.

- Prepared alternatives evaluation criteria and an evaluation matrix.
- Prepared drafts of the Agency Coordination Conference Report and the Public Meeting Summary Report

3) **US281/Wurzbach Parkway Interchange Toll Project**

- Continued review of the US281/Wurzbach Parkway Interchange file documentation provided by TxDOT. *recently*
- Continued design studies and refinements to the proposed alternate interchange configurations. *- FATAL FLAWS*
- Continued with the development of an environmental constraints map and other ~~background~~ environmental research for the Wurzbach Parkway corridor.
- *Began* Initiated preparations for the Agency Coordination Conferences and initial public meeting.

• *T&R (Level II) continuing*

**TxDOT CDA Procurement Evaluation**

- Received notice of availability of Draft Book 2B of the TxDOT Programmatic CDA for the US281/Loop 1604 Project in June. No activities reported this period.

**General Engineering Assistance**

- No activities reported this Period.

1) *IH 35 - <sup>UNTB IS</sup> FINALIZING THE WA AUTHORIZATION TO BEGIN THE*

- *DATA GATHERING/ANALYSIS*
- *REVIEWING T&DOT PROJECT MATERIALS*
- *(SOME 6 years of INFO) PRELIMINARY ALTERNATIVE STUDY*
- *BEGIN THE PUBLIC INPUT PROCESS*
- *T&R STUDY continuing to be developed*

2) SH-16

- Continuing to review agency materials including TeDOT studies and reports as well as those materials noted at the Agency Coordination Conf.
- Developed an initial listing of the ALTERNATIVE DRAFT Concepts and DEFINED THEM ALL (SOME 21 DIFFERENT ALTERNATIVES)
- ALONG WITH THAT, HNTB has developed an INITIAL ALTERNATIVE EVALUATION MATRIX CRITERIA +
- T&R study (Level I) continuing

3) Weymouth Parkway

**GENERAL MEETING OF THE BOARD OF DIRECTORS  
OF THE  
ALAMO REGIONAL MOBILITY AUTHORITY**

**RESOLUTION NO. 06-18**

WHEREAS, the Alamo Regional Mobility Authority ("AlamoRMA") was created pursuant to the request of Bexar County and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 TEX. ADMIN. CODE § 26.01, *et. seq.* (the "RMA Rules"); and

WHEREAS, the Board of Directors of the AlamoRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, the Texas Legislature has established the Texas County and District Retirement System ("TCDRS") pursuant to Section 67 of Article XVI of the Texas Constitution; and

WHEREAS, on October 27, 2004, the Board of Directors passed a resolution authorizing participation in TCDRS for the provision of retirement benefits to AlamoRMA employees and directed the AlamoRMA to develop a retirement plan with TCDRS to be consistent with the county employees' plan and to include particular provisions as set forth by the Board; and

WHEREAS, the Board of Directors desires to maintain the current TCRDS retirement plan with no change in plan provisions for the 2007 plan year.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors of the AlamoRMA hereby approves continued participation in TCDRS for the provision of benefits to AlamoRMA employees with no changes in plan provisions for the 2007 plan year; and

BE IT FURTHER RESOLVED, that the Executive Director is authorized to take such actions as are necessary to evidence the AlamoRMA's continued participation in the TCDRS plan.

Adopted by the Board of Directors of the Alamo Regional Mobility Authority on the 13th day of September, 2006.

Submitted and reviewed by:

Approved:

\_\_\_\_\_  
Terry M. Brechtel  
Executive Director for the  
Alamo Regional Mobility Authority

\_\_\_\_\_  
William E. Thornton  
Chairman, Board of Directors  
Resolution Number 06-18  
Date Passed 09/13/06



# ALAMO REGIONAL MOBILITY AUTHORITY

## BOARD COMMITTEE MEMORANDUM

**TO:** Terry Brechtel

**FROM:** Carrie Conner

**THRU:** Terry M. Brechtel, Executive Director

**COPIES TO:** File

**SUBJECT:** TCDRS 2007 Plan Year

**DATE:** September 5, 2006

**Recommendation:**

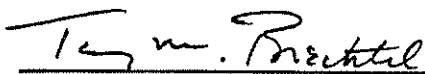
Make no changes to the TCDRS (Texas County District Retirement System) for the 2007 Plan Year.

**Background:**

TCDRS requires that the form enclosed, which is the *Authorization Maintaining Current Plan Provisions With No Change for Members Plan Year 2007*, be adopted in an open session, or Board Meeting, and signed by the Presiding Officer of AlamoRMA.

As indicated on the form in Question 2, AlamoRMA is NOT adopting a COLA (cost of living allowance) for retired members. As provided in Question 3, AlamoRMA is not electing to contribute a higher rate than the required rate of 12.29% for Plan Year 2007. Last, the waiver referenced in Question 5, which allows for employer contributions in excess of 11%, which applies to Plan Year 2007, was provided by AlamoRMA at plan execution as per John Jagou, TCDRS Communications Representative. Additional plan documentation is also enclosed for your review.

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TERRY M. BRECHTEL  
EXECUTIVE DIRECTOR

**Alamo Regional Mobility Authority, #721**

**Authorization maintaining current plan provisions with no change for members  
Plan year 2007**

With respect to the participation of Alamo Regional Mobility Authority in the Texas County & District Retirement System (TCDRS) for the 2007 plan year, the following order was adopted in open session on September 13 2006:

1. Alamo Regional Mobility Authority makes no change in the plan provisions currently applicable to its members.
2. With respect to annuities being paid to its retirees or their beneficiaries, Alamo Regional Mobility Authority (check one appropriate box):
  - does not adopt a COLA.
  - adopts a \_\_\_% CPI-based COLA.
  - adopts a \_\_\_% flat-rate COLA.
3. With no changes being made to the plan provisions for its members for Plan Year 2007, the required employer contribution rate for Plan Year 2007 will be the following:
  - (a) Calculated contribution rate: 12.29%
  - (b) COLA rate (if applicable): + 0 (Rate from Retirement Plan Assessment, if applicable)
  - (c) Total required rate (a + b): = 12.29%
4. Alamo Regional Mobility Authority adopts the following rate for Plan Year 2007 (check one box):
  - the total required rate (see number 3(c) above).
  - an elected, higher rate of \_\_\_\_\_%.
5. In the event the 2007 total required rate as set out above exceeds 11%, and if a current waiver of that limit is not on file with TCERS, the Governing Board of Alamo Regional Mobility Authority hereby waives the 11% limit on the rate of employer contributions and such waiver will remain effective with respect to future plan years until properly revoked by official action.

**Certification**

**INSIS**

I certify that the foregoing authorization concerning the participation of Alamo Regional Mobility Authority in TCERS for Plan Year 2007 truly and accurately reflects the official action taken during a properly posted and noticed meeting on September 13, 2006, by the Governing Board of Alamo Regional Mobility Authority as such action is recorded in the official minutes.

\_\_\_\_\_  
Presiding Officer of Alamo Regional Mobility Authority

Dated: \_\_\_\_\_

**Alamo Regional Mobility Authority, #721**  
**Retirement plan assessment**  
**for plan year 2007**

It's that time of year again — time to look at your TCDRS retirement plan and decide whether or not your benefits are adequate and affordable. This plan assessment will give you an overview of the benefits you currently provide. It also includes estimates on how much it will cost to provide these benefits in 2007.

If you are interested in adding to or changing your plan provisions for 2007, please contact your TCDRS Communications representative by Oct. 02, 2006. We will send you cost and benefit information on any changes you are considering. If you are satisfied with your current plan, please return the enclosed authorization by Dec. 15, 2006.

If you have questions, contact your TCDRS Communications representative at 800-823-7782.

**NEXT STEPS**

1. If you are not considering any plan changes ...  
*return the enclosed authorization by Dec. 15, 2006.*
2. If you are only adopting a COLA or elected rate ...  
*return the enclosed authorization by Dec. 15, 2006.*
3. If you are considering changing or adding other plan provisions ...  
*contact TCDRS at 800-823-7782 by Oct. 02, 2006. We will be happy to send you the rates and authorization for the plan changes you are considering.*

**KEY DATES**

**Oct. 02, 2006**

- Contact your TCDRS Communications representative by this date if you are considering any changes to your plan provisions.
- Deadline to contact TCDRS in writing if you are considering a decrease in your employee deposit rate.
- Deadline to contact TCDRS in writing if you are considering authorizing a buyback.

*None anticipated*

**Dec. 15, 2006**

Send in your authorization to TCDRS confirming your 2007 plan provisions.

**Alamo Regional Mobility Authority, #721**  
**Rate information for proposed plan provision changes**  
**Plan year 2007**

*Carrie  
New rate  
for 2007*

	Current Plan	Proposed Plan I		
<b>Plan Provisions:</b>				
Employee deposir rate	7%	7%		
Matching rate	200%	200%		
Past and future deposits / future deposits*				
Prior service credit	150%	150%		
Vesting	8 years	8 years		
Rule of	75	75		
Eligible at X years and any age	20 years	20 years		
COLA**	N/A			
Credit for military service	Yes	Yes		
Partial lump sum	Yes	Yes		
Buyback***	N/A	No		
<b>Plan Rates:</b>				
1. Normal cost rate	10.67%	10.67%		
2. UAAL rate	1.62%	1.62%		
3. Total required rate for 2007****	12.29%	12.29%		
4. Rate difference between proposed and current plan		0.00%		
5. Elected rate				
<b>Plan Assets &amp; Liabilities:</b>				
6. Present value of future benefits	\$ 117,721	\$ 117,721		
7. Present value of future normal cost contributions	\$ 84,310	\$ 84,310		
8. Actuarial accrued liabilities (Line 6 – Line 7)	\$ 33,411	\$ 33,411		
9. Actuarial value of assets	\$ 19,901	\$ 19,901		
10. Unfunded or (overfunded) actuarial accrued liability [UAAL or (OAAL)] (Line 8 – Line 9)	\$ 13,510	\$ 13,510		
11. Funded ratio (Line 9/Line 8)	60%	60%		
12. Amortization period	20.0 years	20.0 years		

\* The matching rate can never be lowered for employee deposits that have already been made.

\*\* No COLA has been previously adopted.

\*\*\* No buyback has been previously authorized.

\*\*\*\* Required rate for 2006: 10.79%.

These rate calculations are subject to a final actuarial review. We will notify you by June 1, 2006 if your rates have changed. Please contact TCDRS if you have any questions or for any additional information regarding changing benefit plan options.

RETIREMENT PLAN ASSESSMENT

FOR PLAN YEAR 2007

Alamo Regional Mobility Authority – 721

## YOUR BENEFITS

### Basic Benefit Provisions:

*Employee deposit rate — 7%*

*Matching rate — 200%*

*Prior service credit — 150%*

### Retirement Eligibility:

*Age 60 with 8 years of service*

*Any age with 20 years of service*

*Rule of 75 (age plus years of service equals 75)*

### Survivor Annuity Death Benefit:

*Beneficiary is eligible for a monthly payment when member has four years of service.*

### Cost-of-Living Adjustments (COLAs) for retirees:

*You have never adopted a COLA.*

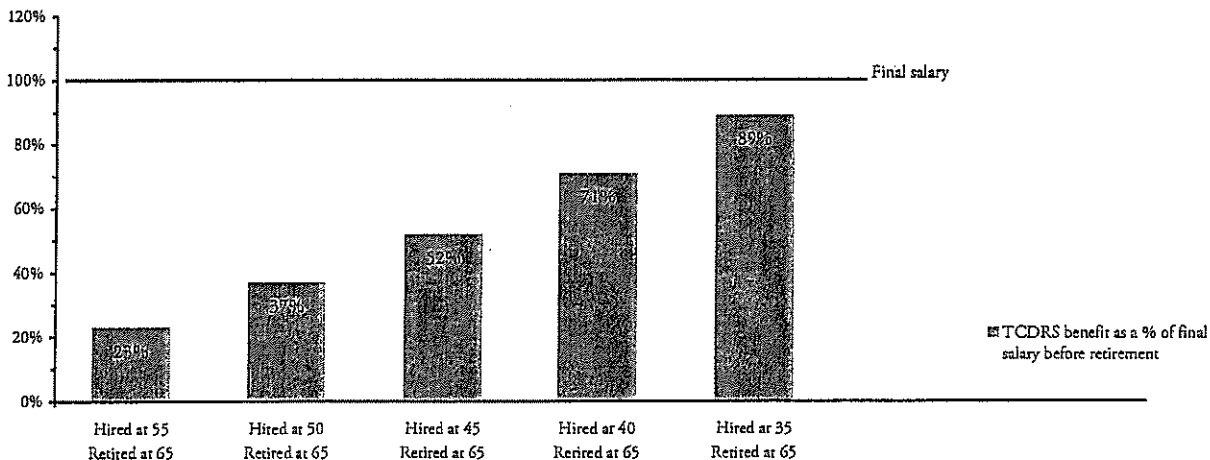
### Optional Benefit Provisions:

- *Military service* — If your employees have earned at least 8 years of service with TCDRS, they can be credited with up to 60 months of military service.
- *Partial lump-sum payment* — This allows an employee to withdraw part of his or her TCDRS account balance as a lump sum at retirement.

## WHAT YOU ARE PROVIDING

Under your plan, each employee makes deposits into his or her personal TCDRS account by paying in a percentage of each paycheck. Employee accounts earn 7% interest each year, which is compounded annually based on the account balance at the beginning of the year. If one of your employees chooses to receive a retirement benefit, TCDRS adds the employee's personal account balance to matching and other credits you provide as an employer. We then convert that sum into a monthly annuity, payable for life.

The following chart shows the estimated TCDRS benefit as a percentage of final salary prior to retirement for a new hire:



### Assumptions

- Employees are new hires and will work for you until retirement.
- Your current plan provisions will remain in effect through employee's retirement.
- Current laws governing TCDRS will continue as they are.
- Graded salary scales give bigger raises early in careers, with smaller raises later in careers (see Summary Valuation Report at [www.tcdrs.org](http://www.tcdrs.org)).
- Based on single-life standard benefit.

**YOUR COSTS**

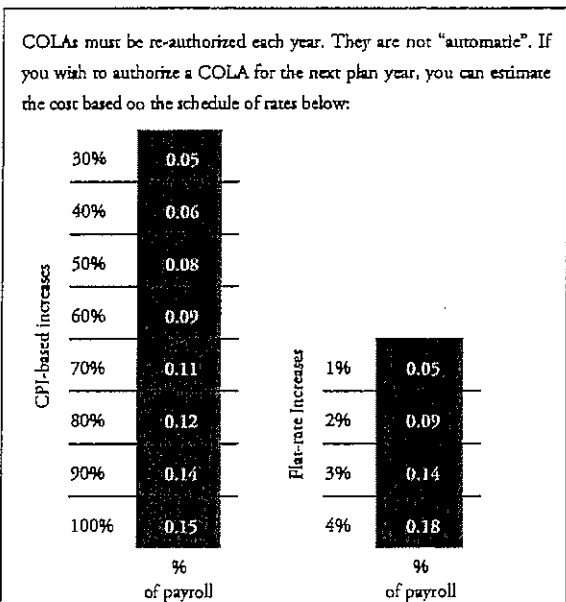
Your employer contribution rate represents the percentage of payroll your organization needs to contribute to fund future benefits for your current employees, former employees and retirees.

To determine your plan cost for 2007:

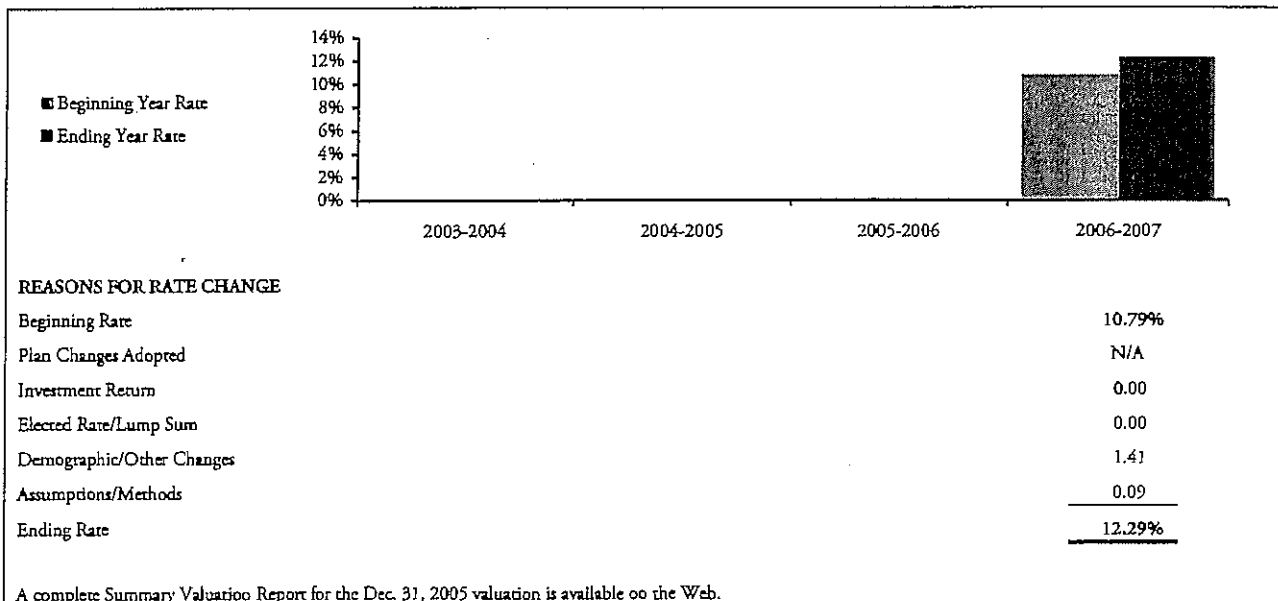
Your calculated contribution rate for 2007		12.29%
Plus the rate for any COLA granted	+	_____
<b>Total Required Rate</b> (Add the two rates together)		_____
Divide by 100 to convert % to number		_____
Multiply by your 2007 estimated compensation for enrolled employees	x	_____
<b>Your estimated annual plan cost</b>	=	_____

*Example: County X has a calculated contribution rate of 7%. They have elected a COLA that will add 0.25% to their cost. With compensation for enrolled employees totaling \$1,000,000, their annual cost would be calculated as follows:*

County X's calculated contribution rate		7.00 %
Plus the rate for any COLA granted	+	.25 %
<b>Total required rate</b>		7.25 %
Divide by 100 to convert % to number		.0725
Compensation for enrolled employees	x	1,000,000
<b>County X's estimated annual plan cost</b>		<u>\$ 72,500</u>



For a historical perspective, below is a record of your rate history over the last four years.





**GEC TEAM WORK AUTHORIZATION STATUS - as of August 25, 2006**

Work Auth. No.	Work Authorization - Description	BUDGET STATUS			PROGRAM STATUS		REMARKS
		AUTHORIZED	EST. EXPEND. thru 08/06*	BALANCE	% SPENT	% COMPLETE	
	<b>Program Start-up</b>	\$ 73,084	\$ 71,606	\$ 1,478	98%	98%	
1	General Engineering Services / Timeline						Work Complete
3	General Engineering Services / Implementation Planning						Work Complete
10	General Engineering Assistance						Ongoing Tasks - Engineering reviews and advise, as requested
	<b>Public Involvement Program</b>	\$ 362,920	\$ 338,769	\$ 24,151	93%	94%	
2	Phase 1 - Public Surveys & Key Messages						Work Complete
4	Phase 1A - Message Delivery & Media						Ongoing Tasks - Public Outreach efforts and media contacts
	<b>TXDOT US281/Loop 1604 Project CDA Procurement</b>	\$ 24,754	\$ 14,149	\$ 10,605	57%	80%	
5	Initial CDA Evaluation						Review of Qualifications Submittals - Substantially Complete
	<b>IH35 Project Development</b>	\$ 354,593	\$ 76,336	\$ 278,257	22%	27%	
6	Development of Work Plan and Schedule for IH35 Project						Work Complete
9.1	Project Management (HNITB)						Ongoing Tasks - Management / Administration / Coordination
	<b>SH16 (Bandera Road) Project Development</b>	\$ 1,099,563	\$ 365,798	\$ 643,765	36%	49%	
7	Development of Work Plan and Schedule for SH16 Project						Work Complete
7.1	Data analysis & preliminary alternatives study						Work Complete
9.1	Project Management (HNITB)						Ongoing Tasks - Management / Administration / Coordination
9.2	SH16 Toll Project - Phase 1						Ongoing Tasks - EA Constraints Mapping and Alternatives Studies
	<b>US281/Wurzbach Parkway Inter. Project Development</b>	\$ 1,268,645	\$ 153,213	\$ 1,115,433	12%	17%	
8	Development of Work Plan and Schedule for US281AWP Project						Work Complete
8.1	Initiate preliminary alternatives study refinement						Work Complete
9.1	Project Management (HNITB)						Ongoing Tasks - Management / Administration / Coordination
9.3	Wurzbach Parkway Project - Phase 1						Scope Redirected
9.4	Wurzbach Parkway Preliminary Cost Study						Work Complete
	<b>Total Work Authorizations</b>	\$ 3,093,560	\$ 1,019,870	\$ 2,073,690	33%		

\* Includes actual amounts invoiced thru 07/06 plus estimated expenditures for 08/06.



**GENERAL MEETING OF THE BOARD OF DIRECTORS  
OF THE  
ALAMO REGIONAL MOBILITY AUTHORITY**

**RESOLUTION NO. 06-19**

WHEREAS, the Alamo Regional Mobility Authority (“AlamoRMA”) was created pursuant to the request of Bexar County and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 TEX. ADMIN. CODE § 26.01, *et. seq.* (the “RMA Rules”); and

WHEREAS, the Board of Directors of the AlamoRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, on May 3, 2004, the Board of Directors adopted bylaws to guide the operations of the Board of Directors and the Authority; and

WHEREAS, on January 14, 2006, the Board of Directors adopted certain amendments to the previously adopted bylaws; and

WHEREAS, the Board of Directors now desires to amend Section 36(b) of the bylaws to change the date for filing its annual report with the Bexar County Commissioners Court to March 31 of each year, consistent with Section 370.261 of the Texas Transportation Code.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors of the AlamoRMA hereby approves and adopts the amendment to the amended Bylaws of the Alamo Regional Mobility Authority, attached hereto as Attachment “A”; and

BE IT FURTHER RESOLVED, that the bylaws may be further amended from time to time in accordance with procedures set forth therein.

Adopted by the Board of Directors of the Alamo Regional Mobility Authority on the 13th day of September, 2006.

Submitted and reviewed by:

Approved:

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Terry M. Brechtel  
Executive Director for the  
Alamo Regional Mobility Authority

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William E. Thornton  
Chairman, Board of Directors  
Resolution Number 06-19  
Date Passed 09/13/06

ATTACHMENT "A"  
RESOLUTION NO. 06-19

Section 36(b) of the Bylaws of the Alamo Regional Mobility Authority shall be amended as follows:

Under the direction of the Executive Director, the staff of the Authority shall prepare a draft of an Annual Report on the Authority's activities during the preceding year and describing all Regional Mobility Authority revenue bond issuances anticipated over the coming year, the financial condition of the Authority, all project schedules, and the status of the Authority's performance under the most recent Strategic Plan. The draft shall be submitted to the Board for review, approval, and, subject to revisions required by the Board, adoption. Not later than March 31 following the conclusion of the preceding fiscal year, the Authority shall file with the Bexar County Commissioners Court the Authority's Annual Report, as adopted by the Board

# ALAMO REGIONAL MOBILITY AUTHORITY

## BOARD COMMITTEE MEMORANDUM

TO: Terry Brechtel

FROM: Carrie Conner

THRU: Terry M. Brechtel, Executive Director

COPIES TO: Leroy Alloway; File

SUBJECT: Annual Report By-Law Amendment

DATE: September 5, 2006

### Recommendation:

Amend the AlamoRMA By-Laws, Section 36(b) (enclosed) as follows:

Not later than *March 31* following the conclusion of the preceding fiscal year, the Authority shall file with the Bexar County Commissioners Court the Authority's Annual Report, as adopted by the Board.

### Background:

The By-Laws currently require the Authority file the Annual Report not later than January 1. This date does not provide sufficient time from close of the fiscal year, September 30, to allow for an audit, compilation of financial statements, and adoption of the Annual Report by the Board prior to January 1. The proposed amendment changing the filing date from January 1 to March 31 would allow sufficient time for completion of these items and complies with the Texas Transportation Code, Section 370.261(b) (enclosed).

As you, Leroy, and I previously discussed, the timeline for the Annual Report would be:

- 1) Draft of Audited Financial Statement presented by Garza Gonzalez to Finance Committee by January 15 (as confirmed by Garza Gonzalez in Audit Planning Meeting August, 2006)
- 2) Draft Annual Report circulated to Board by February 1
- 3) Revisions Annual Report circulated to Board by February 15
- 4) Adoption Annual Report March Board Meeting
- 5) Annual Report filed with Bexar County by March 31

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TERRY M. BRECHTEL  
EXECUTIVE DIRECTOR

majority of the Directors, other than those who have incurred expenses in connection with such litigation for which indemnification has been or is to be sought. In the event that all of the Directors are made parties to such litigation, a majority of the Board shall be authorized to pass a resolution to provide for legal expenses for the entire Board.

### **§ 32. Additional Indemnification**

The right of indemnification provided by these bylaws shall not be deemed exclusive of any right to which any Director, officer, administrator, or other employee may be entitled, as a matter of law, and shall extend and apply to the estates of deceased Directors, officers, administrators, and other employees.

### **§ 33. Contracts and Purchases**

All contracts and purchases on behalf of the Authority shall be entered into and made in accordance with rules of procedure prescribed by the Board and applicable laws and rules of the State of Texas.

### **§ 34. Sovereign Immunity**

Unless required by law the Authority will not by agreement or otherwise waive or impinge upon its sovereign immunity.

### **§ 35. Termination of Employees**

Employees of the Authority shall be employees at will unless they are party to an employment agreement with the Authority executed by the Chairman upon approval by the Board. Employees may be terminated at any time, with or without cause, by the Executive Director subject to applicable law and the policies in place at the time of termination.

### **§ 36. Strategic Plan, Annual Report, and Presentation to Commissioners Court**

- (a) Each even-numbered year, the Authority shall issue a Strategic Plan of its operations covering the next five fiscal years, beginning with the next odd-numbered fiscal year. A draft of each Strategic Plan shall be submitted to the Board for review, approval, and, subject to revisions required by the Board, adoption.
- (b) Under the direction of the Executive Director, the staff of the Authority shall prepare a draft of an Annual Report on the Authority's activities during the preceding year and describing all Regional Mobility Authority revenue bond issuances anticipated over the coming year, the financial condition of the Authority, all project schedules, and the status of the Authority's performance under the most recent Strategic Plan. The draft shall be submitted to the Board for review, approval, and, subject to revisions required by the Board,

adoption. Not later than January 1 following the conclusion of the preceding fiscal year, the Authority shall file with the Bexar County Commissioners Court the Authority's Annual Report, as adopted by the Board.

- (c) At the invitation of the Bexar County Commissioners Court, representatives of the Board and the Executive Director shall appear before the Commissioners Court to present the Annual Report and respond to questions and receive comments.

### **§ 37. Compliance with Law**

The Board shall comply with all requirements of the Regional Mobility Authority Act, applicable administrative rules of the Texas Department of Transportation and all other applicable law.

### **§ 38. Fiscal Year**

The fiscal year for the Authority shall be from October 1<sup>st</sup> to September 30<sup>th</sup>.

### **§ 39. Seal**

The official seal of the Authority shall consist of the embossed impression of circular disk with the words "Alamo Regional Mobility Authority, 2004" on the outer rim, with a star in the center of the disk.

### **§ 40. Public Access Policy**

The Authority shall maintain an access policy to be adopted by the Board that provides the public with a reasonable opportunity to appear before the board to speak on any issue under the jurisdiction of the Authority.

### **§ 41. Amendments to Bylaws**

Except as may be otherwise provided by law, these bylaws may be amended, modified, altered, or repealed in whole or in part, at any regular meeting of the Board after ten days advance notice has been given by the Chairman to each Director of the proposed change. These bylaws may not be amended at any special or emergency meeting of the Board.

### **§ 42. Dissolution of the Authority**

#### **(a) Voluntary Dissolution**

- 1) An Authority may not be dissolved unless the dissolution is approved by the Texas Transportation Commission (the "commission").
- 2) A Board may submit a request to the commission for approval to dissolve.

officer of the authority.

— Added by Acts 2003, 78th Leg., ch. 1325, § 2.01, eff. June 21, 2003.

§ 370.259. PURCHASE OF LIABILITY INSURANCE. (a) An authority shall insure its officers and employees from liability arising from the use, operation, or maintenance of equipment that is used or may be used in connection with the laying out, construction, or maintenance of the authority's transportation projects.

(b) Insurance coverage under this section must be provided by the purchase of a policy of liability insurance from a reliable insurance company authorized to do business in this state. The form of the policy must be approved by the commissioner of insurance.

(c) This section is not a waiver of immunity of the authority or the counties in an authority from liability for the torts or negligence of an officer or employee of an authority.

(d) In this section, "equipment" includes an automobile, motor truck, trailer, aircraft, motor grader, roller, tractor, tractor power mower, locomotive, rail car, and other power equipment.

Added by Acts 2003, 78th Leg., ch. 1325, § 2.01, eff. June 21, 2003.

§ 370.260. CERTAIN CONTRACTS AND SALES PROHIBITED. (a) A director, agent, or employee of an authority may not:

- (1) contract with the authority; or
- (2) be directly or indirectly interested in:
  - (A) a contract with the authority; or
  - (B) the sale of property to the authority.

(b) A person who violates Subsection (a) is liable for a civil penalty to the authority in an amount not to exceed \$1,000.

Added by Acts 2003, 78th Leg., ch. 1325, § 2.01, eff. June 21, 2003.

§ 370.261. STRATEGIC PLANS AND ANNUAL REPORTS. (a) An authority shall make a strategic plan for its operations. A majority of the commissioners courts of the counties of the authority shall by concurrent resolution determine the types of information required to be included in the strategic plan. Each even-numbered year, an authority shall issue a plan covering the succeeding five fiscal years, beginning with the next odd-numbered fiscal year.

(b) Not later than March 31 of each year, an authority shall file with the commissioners court of each county of the authority a written report on the authority's activities describing all transportation revenue bond issuances anticipated for the coming year, the financial condition of the authority, all project schedules, and the status of the authority's performance under the most recent strategic plan. At the invitation of a commissioners court of a county of the authority, representatives of the board and the administrative head of an authority shall appear before the commissioners court to present the report and receive questions and comments.

(c) The authority shall give notice to the commissioners court of each county of the authority not later than the 90th day before the date of issuance of revenue bonds.

Added by Acts 2003, 78th Leg., ch. 1325, § 2.01, eff. June 21, 2003.

#### § 370.262. MEETINGS BY TELEPHONE CONFERENCE

CALL. (a) Chapter 551, Government Code, does not prohibit any open or closed meeting of the board, a committee of the board, or the staff, or any combination of the board or staff, from being held by telephone conference call.

(b) A telephone conference call meeting is subject to the notice requirements applicable to other meetings.

(c) Notice of a telephone conference call meeting that by law must be open to the public must specify the location of the meeting. The location must be a conference room of the authority or other facility in a county of the authority that is accessible to the public.

(d) Each part of the telephone conference call meeting that by law must be open to the public shall be audible to the public at the location specified in the notice and shall be tape-recorded or documented by written minutes. On conclusion of the meeting, the tape recording or the written minutes of the meeting shall be made available to the public.

Added by Acts 2003, 78th Leg., ch. 1325, § 2.01, eff. June 21, 2003.

### SUBCHAPTER G. PARTICIPATION IN FINANCING, CONSTRUCTION, AND OPERATION OF TRANSPORTATION PROJECTS

#### § 370.301. DEPARTMENT CONTRIBUTIONS TO TURNPIKE

PROJECTS. (a) The department may agree with an authority to provide for or contribute to the payment of costs of financial or engineering and traffic feasibility studies and the design,



August 17, 2006

To: Terry Brechtel

From: Donald Gonzales

Re: Alamo RMA Investment Banking Firm Scoring Analysis

Per our discussion on August 11, 2006 the internal selection committee of Terry Brechtel, Jim Griffin and Don Gonzales based on review of the proposals received have placed the firms within three categories and then ranked the various firms on a consensus basis within their respective category. The three categories are: 1) National 2) Regional and 3) Local/Minority firms. The Alamo RMA received a total of 25 proposals of which ten (10) firms were National, four (4) firms were Regional, and eleven (11) firms were Local/Minority. We reviewed the proposals and scored them within the three categories based on the ten questions and various other information in the Request for Qualifications (RFQ).

The National firm category was scored and a distinction occurred with a greater weight associated with the prior financing experience, personnel assigned and the type of experience they could provide in assisting the RMA with a concession CDA type project taking into consideration conflicts of interest and related matters.

The Regional firms category was scored and a distinction occurred with a greater emphasis associated with underwriting of toll roads and other similar mobility type projects, distribution capability and personnel assigned.

The Local/Minority firms category was scored with an emphasis on local presence and more specifically the number of personnel in public finance, experience of the personnel assigned and distribution capability.

Based on the various weightings applied above and where ARMA can benefit the most from the various proposing personnel and some specific skill sets that the ARMA will need given the various projects and timing of projects we have suggested, we believe that the various proposers provided the necessary requirements to make a selection within the three categories.



**GENERAL MEETING OF THE BOARD OF DIRECTORS  
OF THE  
ALAMO REGIONAL MOBILITY AUTHORITY**

**RESOLUTION NO. 06-20**

WHEREAS, the Alamo Regional Mobility Authority (“AlamoRMA”) was created pursuant to the request of Bexar County and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 TEX. ADMIN. CODE § 26.01, *et. seq.* (the “RMA Rules”); and

WHEREAS, the Board of Directors of the AlamoRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, investment banking services are essential to the operations of the AlamoRMA and the financing of Authority projects; and

WHEREAS, the Board of Directors previously directed its staff to issue a Request for Qualifications (RFQ) for firms interested in providing investment banking services to the AlamoRMA; and

WHEREAS, an RFQ was issued in May 2006; and

WHEREAS, twenty-five (25) firms submitted responses to the RFQ; and

WHEREAS, the AlamoRMA’s Executive Director, consultant, and financial advisor (collectively, the “Evaluation Team”) have reviewed the responses and, based on stated characteristics and experience, have determined that firms should be designated as national, regional, or local/minority in nature; and

WHEREAS, the Evaluation Team has determined that the Authority’s best interest is served by having selected firms from each category comprise a pool of investment bankers from which the Authority may select firms to provide services as needed; and

WHEREAS, the Evaluation Team has recommended to the Board of Directors that the following firms be considered as the pool of firms available to draw from for investment banking services for future AlamoRMA financings and for the provision of other planning and financial services:

National: Morgan Stanley, Goldman Sachs, Citigroup, UBS

Regional: Popular Securities, First Southwest Company

Local/Minority: Loop Capital Markets, Siebert Branford Shank, Coastal Securities, SAMCO Capital Markets, Frost Bank; and

WHEREAS, the Board of Directors concurs with the recommendation of the Evaluation Team and desires to designate each of the aforementioned firms to be part of the pool of investment banking firms qualified and available to provide investment banking services to the AlamoRMA.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors approves of the following firms as comprising a pool of firms available to provide investment banking services to the AlamoRMA:

National: Morgan Stanley, Goldman Sachs, Citigroup, UBS  
Regional: Popular Securities, First Southwest Company  
Local/Minority: Loop Capital Markets, Siebert Branford Shank, Coastal Securities, SAMCO Capital Markets, Frost Bank; and

BE IT FURTHER RESOLVED, that the Executive Director is authorized to select firms from the pool as necessary to assist in planning of AlamoRMA projects and marketing of AlamoRMA bond issuances.

Adopted by the Board of Directors of the Alamo Regional Mobility Authority on the 13th day of September, 2006.

Submitted and reviewed by:

Approved:

\_\_\_\_\_  
Terry M. Brechtel  
Executive Director for the  
Alamo Regional Mobility Authority

\_\_\_\_\_  
William E. Thornton  
Chairman, Board of Directors  
Resolution Number 06-20  
Date Passed 09/13/06

# **ALAMO REGIONAL MOBILITY AUTHORITY**

## **FINANCIAL STATEMENTS**

August 31, 2006

Board of Directors Reports



# ALAMO REGIONAL MOBILITY AUTHORITY

Statement of Revenue, Expenses and Changes in Fund Deficit  
For the period ending August 31, 2006

	ACTUAL MONTH	ACTUAL FISCAL Y-T-D	BUDGET FISCAL Y-T-D	ACTUAL VS. BUDGET VARIANCE FISCAL Y-T-D
Non-Operating Income:				
Interest Income	1,065	13,610	12,883	727
Total Non-Operating Income	1,065	13,610	12,883	727
Operating Expenses:				
Salary, Benefits and Retirement Expense	30,978	299,510	309,867	10,357
Payroll Tax Expense	1,799	18,563	19,524	961
Travel & Conference	2,250	14,595	20,924	6,329
Insurance Expense	359	4,010	4,569	559
Website Maintenance	-	407	407	-
Telephone	913	7,393	7,349	(45)
Supplies, Printing, Postage, Equipment, Subscriptions	1,318	17,688	18,646	957
Office Space	5,514	45,373	45,373	-
Utilities	-	-	-	-
Meeting Expense	109	1,583	1,634	51
Memberships	-	1,825	2,492	667
Professional Services <span style="float: right;">Note 1</span>	263,120	1,296,848	1,301,128	4,280
Advertising	-	1,926	2,478	552
Miscellaneous Expense	340	2,288	1,759	(529)
Total Operating Expenses	306,700	1,712,009	1,736,148	24,139
Loss From Operations	(305,635)	(1,698,399)	(1,723,265)	(24,866)
Nonoperating Expenses:				
Interest Expense	3,108	34,923	34,879	(44)
Total Non-Operating Expenses	3,108	34,923	34,879	(44)
Equipment Purchases	-	25,926	28,393	2,467
<b>Net Loss</b>	<b>(308,743)</b>	<b>(1,759,248)</b>	<b>(1,786,537)</b>	<b>(27,289)</b>
Retained deficit at October 1, 2005		(604,538)		
Retained deficit at August 31, 2006		(2,363,786)		

**Note 1:** Professional Services for the month and year-to-date also include accruals for services provided, but not paid, and are as follows:

	August		Y-T-D	
HNTB	227,699	HNTB	953,159	
Garza Gonzalez	-	Garza Gonzalez	5,000	
Locke, Liddell	13,530	Locke, Liddell	148,280	(Tuggey - 19,173)
Jim Griffin	7,904	Jim Griffin	49,802	
Jama Lopez	-	Jama Lopez	9,387	
Carrie Conner	3,988	Carrie Conner	47,534	
Estrada Hinojosa	10,000	Estrada Hinojosa	68,610	
Global	-	Global	15,077	
	263,120		1,296,848	

These financial statements are unaudited and for management's use only.



**ALAMO**  
**REGIONAL MOBILITY AUTHORITY**

Balance Sheet  
August 31, 2006

**ASSETS**

Current Assets:	
Cash and cash investments	261,763
	<hr/>
Total Current Assets	261,763
Other Assets:	
Prepaid Insurance	1,117
Security Deposit	5,514
	<hr/>
Total Other Assets	6,631
Total Assets	268,394
	<hr/> <hr/>

**LIABILITIES AND FUND EQUITY**

Current Liabilities:	
Accounts Payable	-
Accrued Expense	738,133
Accrued Vacation Time	1,970
Accrued Interest	59,787
	<hr/>
Total Current Liabilities	799,890
Other Liabilities:	
Bexar County Loan #1 Payable	250,000
Bexar County Loan #2 Payable	500,000
City of San Antonio Loan #1 Payable	500,000
TxDOT Financial Assistance Agreement #1	193,391
TxDOT Financial Assistance Agreement #2	388,899
	<hr/>
Total Other Liabilities	1,832,289
Total Liabilities	2,632,180
	<hr/>
Fund Deficit:	
Retained Deficit	(604,538)
Unreserved - Net loss	(1,759,248)
	<hr/>
	(2,363,786)
Total Liabilities and Fund Deficit	268,394
	<hr/> <hr/>

These financial statements are unaudited and for management's use only.



# ALAMO REGIONAL MOBILITY AUTHORITY

Statement of Cash Flow  
For the period ending August 31, 2006

## OPERATING ACTIVITIES:

Loss from operations	(\$1,759,248)
Adjustments to reconcile loss from operations to net cash used by operating activities:	
(Increase) Decrease in prepaid insurance	(810)
(Increase) Decrease in prepaid rent	400
Increase (Decrease) in accounts payable	(148,205)
Increase (Decrease) in accrued expense	738,133
Increase (Decrease) in accrued paid leave	(7,846)
Net cash provided by Operating Activities	<u>(\$1,177,577)</u>

## INVESTING ACTIVITIES:

Security Deposit	(5,514)
Net cash provided by Investing Activities	<u>(5,514)</u>

## FINANCING ACTIVITIES:

Increase (Decrease) in interest payable	34,923
Increase (Decrease) in Loans Payable - TxDOT FAA #1	193,391
Increase (Decrease) in Loans Payable - TxDOT FAA #2	388,899
Net cash provided by Capital and Related Financing Activities	<u>617,212</u>

Net cash increase (decrease) for period (\$565,878)

Net increase (decrease) in cash and cash investments	
Cash and Cash Investments, October 1, 2005	827,641
Cash and Cash Investments, August 31, 2006	261,763
	<u><u>(\$565,878)</u></u>

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Summary Descriptions by Alternative

Table 1 Summary Descriptions by Alternative

Concept Name	Page	Concept Description	Added Lane Capacity (Total Additional Number of Lanes)	Access Treatments																	Non-Signalized Public Streets w/ Existing Median Openings	Non-Public Street/Driveways w/ Existing Median Openings	Reconstruct Existing Roadway to Urban Section	
				For Signalized Intersections																				
				Loop 1604	Stonecroft/Quincy Lee	Tezell/Prue	Camino Villar/Old Prue	Braun	Mystic Park/Bresnaha	Guilbeau/Bristlecone	Mainland	Eckhart	Reindeer	Huebner	Poss	Grissom	El Verde	Seneca	Wurzbach	Loop 410				
t No Build	3	Do nothing	0	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	○	N	
2 Transportation System Management	5	Non-capacity "lite"	0	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	*	⊙	N
3 Access Management	9	Non-capacity "intense"	0	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	N
4 Transitway	13	Added Capacity "Transit Alternative"	2	◇	◇	◇	⊙	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	⊙	N
5 Light Rail	17	Light Rail line from IH 410 to LP 1604	0	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	⊙	Y
6 Alternate Routes	21	Consider Alternate Route Improvements	0	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	○	N
7 Travel Demand Management	25	Consider TDM strategies to reduce vehicle usage generally and corridor usage specifically	0	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	○	N
8 Reversible HOV	27	2-lanes reversible lanes to encourage higher occupancy rates	2	◇	◇	◇	⊙	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	Y
9 Reversible Managed Lanes	31	2-lanes reversible lanes to encourage higher occupancy rates	2	◇	◇	◇	⊙	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	Y
10 Bi-Directional HOV	33	2-lane concurrent-flow lanes to encourage higher occupancy rates	2	◇	◇	◇	⊙	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	Y
11 Bi-Directional Managed Lanes	37	2-lane concurrent-flow lanes to encourage higher occupancy rates	2	◇	◇	◇	⊙	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	Y
12 General Purpose Widening (+4)	39	Mobility 2030 plan: increase to 10 lanes between IH 410 and Guilbeau and 8 lanes between Guilbeau and LP 1604; capacity at grade.	4	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	Y
13 General Purpose Widening (+6)	41	Long-term capacity beyond Mobility 2030 plan: Increase capacity to 12 lanes between IH 410 and Guilbeau, 10 lanes between Guilbeau and Stonecroft, and 8 lanes between Stonecroft and LP 1604.	6	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	⊙	⊙	Y
14 Elevated Express Lanes	45	Mobility 2030 plan by adding 4 express lanes (2 lanes in each direction) from IH 410 to LP 1604 down the center median.	4	◇	◇	◇	⊙	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	⊙	N
15 Elevated Express Lanes, Leon Creek	49	4 express lanes (2 lanes in each direction) along Leon Creek from IH 410 to Bandera Rd and along Bandera Rd from Leon Creek to LP 1604.	4	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	N
16 Elevated Express Lanes, Entire Leon Creek	53	4 express lanes (2 lanes in each direction) along Leon Creek from IH 410 to LP 1604	4	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	○	N
17 Express Lanes at Grade (+2)	55	Add 2 lanes of capacity -- maximize use of the existing median and right of way, while improving operational capacity by bypassing signals (above grade or below grade).	2	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	⊙	⊙	Y
18 Express Lanes at Grade (+4)	57	Add 4 lanes of capacity -- maximize use of the existing median and right of way, while improving operational capacity by bypassing signals (above grade or below grade).	4	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	◇	⊙	⊙	⊙	Y
19 Express Lanes Tunnel	59	Mobility 2030 plan by adding 4 lanes of capacity in a "tunnel" configuration within existing right of way, frontage roads overlapping as necessary	4	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	*	*	N
20 Elevated Cross Streets	61	Cross streets above grade at intersections	6	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	◇	○	○	N

◇ Grade Separated ○ Median Open ⊙ Median Closed ● Cul-De-Sac \* Depends on Specific Location



PRELIMINARY SCREENING MATRIX

Handwritten notes on the left margin: 'Provide additional (Level)', 'little HOVES', 'create or new criteria', 'PEOPLE FASTER'.

Main table with columns: Options (No Build, 1-18, ...), Criteria by Goal, Measure, and various assessment metrics. Rows include Safety Goal, Mobility Goal, Economic Development Goal, Community and Environment Goal, Engineering Goal, Cost Effectiveness Goal, and Implementation Goal.

Large diagonal watermark text: 'draft'

To be assessed at detailed examination stage of alternatives refinement.

Handwritten notes on the right margin: 'Mark Del - average of all', 'Check calendar', 'along'.

